

**Tower Mountain Project – Shebandowan Greenstone Belt, ON**



**Emerging gold camp (GSHR, DLTA, TGOL);**

**< 50 kms from Thunder Bay ON;**

**Adjacent to the Trans-Canada Highway & both National rail lines;**

**Hydro at SW property boundary;**

**2,355 hectares (100% ownership);**

**Advanced Exploration Project with Tier One Discovery Potential**

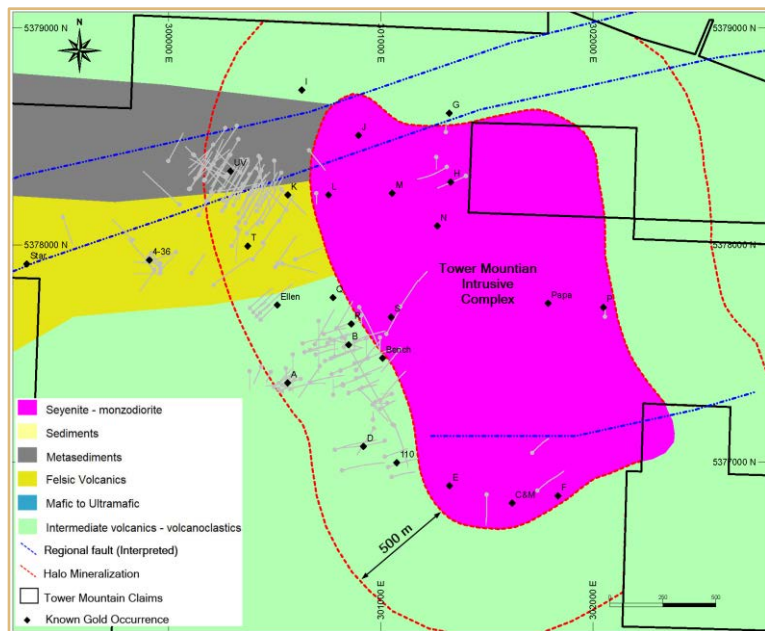
**24 known gold targets** surround the Tower Mountain Intrusive Complex (TMIC);

190 drill holes (+41,000 metres) has established low tenor gold mineralization over:  
**1,800-metre strike length;**  
**300-metre width**  
**500-metre depth**

**25% of holes terminate in mineralization**

**PROVEN Geophysical targeting vectors (Mag + Induced Polarization);**

**Over 10 kms of un-drilled strike potential surrounding the TMIC.**



Hole ID	From	To	Interval	Au g/t
TM-04-09	21.0	273.0	252.0	0.67
incl	169.50	250.50	81.00	1.89
TM-04-03	7.5	268.5	261.0	0.57
incl	31.50	123.00	91.50	1.20
TM-04-06	12.0	351.0	339.0	0.31
incl	115.5	159.0	43.5	1.55
TM-21-94	7.0	268.0	261.0	0.46
incl	10.0	86.5	76.5	1.28
TM-21-120	39.5	479.0	439.5	0.43
incl	182.0	441.5	259.5	0.61
TM-22-134	41.0	371.0	330.0	0.44
incl	182.0	371.0	189.0	0.54
TM-22-135	21.5	485.0	463.5	0.51
incl	128.0	387.5	259.5	0.72
TM-07-56	9.5	401.0	391.5	0.45
TM-21-108	3.7	389.0	385.4	0.38
incl	3.7	62.0	58.4	1.81
TM-22-126	2.0	182.0	180.0	0.40
incl	48.5	164.0	115.5	0.53

**Conceptual large tonnage, low-grade target of 5-10 M ozs averaging 1.0 g/t Au.**

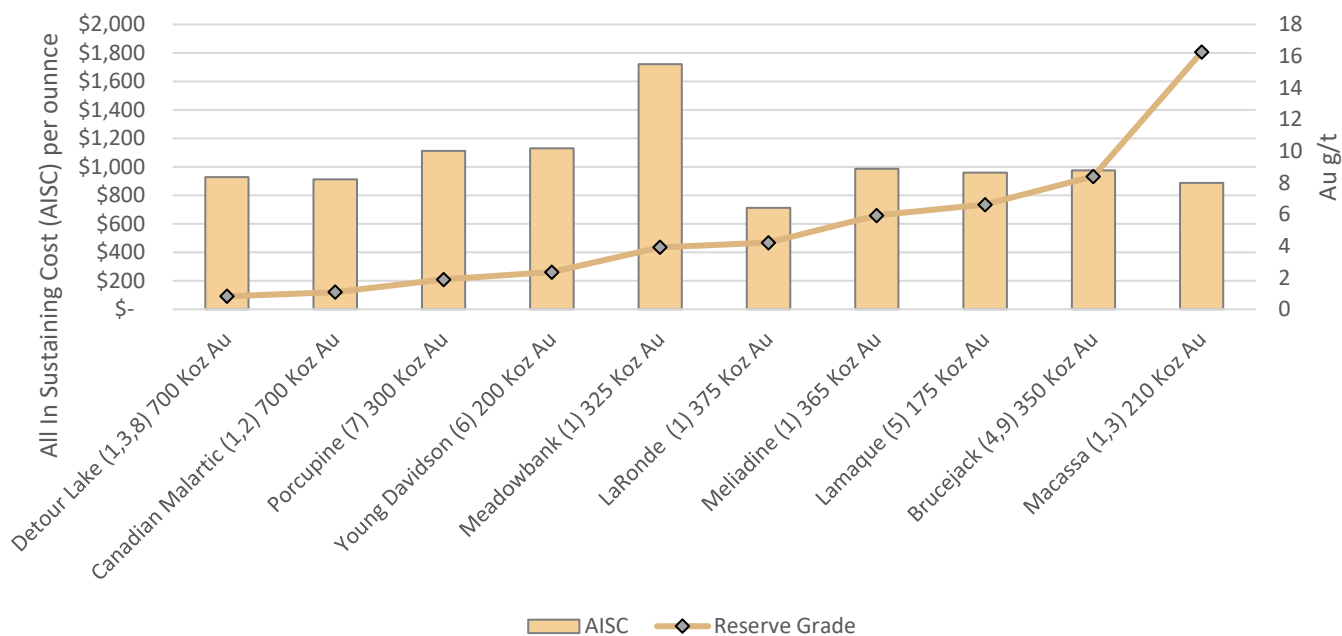
2023 drilling intersected **941.0 g/t Au / 1.5m**, the highest grade intersected to date at Tower Mtn.

Composite statistical analysis indicate uniform gold grade distribution throughout all observed lithologies and alteration.

5.0m composite data indicates 25% of drill results average between 0.80 to 1.20 g/t Au (capped v uncapped).

## Canada's Top Ten Gold Mines - Grade vs. All-In Sustaining Cost

All-In Sustaining Cost per Au oz (\$US) relative to Reserve Grade



## Metallurgy – Other Key Factors

Preliminary metallurgy (2022) indicates robust gold recovery & non-acid generating mineralization;

No significant shearing or faulting identified to date – mineralization at Tower Mountain is interpreted to be Intrusion Related, linked to the TMIC.

## Management and Capital Structure

Dr. Elliot Strashin	Chair
Mr. Wes Hanson	CEO & Director
Mr. David Speck	CFO
Dr. S. Jobin-Bevans	Director
Mr. Nigel Lees	Director
Ms. Bonnie Lyn de Bartok	Director
Mr. Warren Bates	Director

Shares Issued and Outstanding	171,900,818
Stock Options (\$0.05 - \$0.15)	13,825,000
Warrants (\$0.09 - \$0.18)	11,614,205
Fully Diluted Issued & Outstanding	197,340,023

Treasury (July 2023)	C\$ 1.0M
Monthly Burn Rate	C\$ 50K

## 2023 H2 Objective

25 – 30-hole (10,000-metre) drill campaign testing coincident MAG & Induced Polarization targets parallel to the eastern margin of the TMIC where surface sampling has identified a 100-metre-wide area averaging 6.0 g/t Au.